

**EXPRESSION OF INTEREST SUBMISSION OF RESOLUTION PLAN FOR**  
**MIDITECH PRIVATE LIMITED**  
**[CIN U92112DL1997PTCO88847 ]**

**Registered Office:** 261/1, Main Road, Chhatarpur, New Delhi-110074;

**Corporate Office:** 261/1, Main Road, Chhatarpur, New Delhi-110074;

**1. Introduction**

Miditech Pvt. Limited, is established by Alva brothers (Mr. Nikhil Alva and Mr. Niret Alva), an Indian Television Production Company New Delhi, India, was incorporated on 31.07.1997. It became the subsidiary of Alva Brothers Entertainment Private Limited in 2007. It was in business of producing Television and Digital content and has created some of India's most iconic shows. Over the years it emerged as one of the biggest television Software Company. It was involved in Motion picture, radio, television and other entertainment activities.

They made a documentary series on the environment, Living on the Edge for Doordarshan, which won a Panda award at Wildscreen in Bristol in 1996 and went on to make documentaries for the BBC, Discovery and National Geographic, before entering the entertainment genre around 2004, with Indian Idol (2004-2009), Galli Galli Sim Sim (sesame street) (2006), and wheels (1998) (BBC worldwide). The company created documentaries and programming for television. They have produced and created some of the most known and famous series of the time like,

Productions:

Year	Serial	Channel
2014-20015	Airlines	Star Plus
2012	Survivor India	Star Plus
2011	Khiladi No. 1	Big Magic
2011	Super Stud	UTV Bindass
2011	Trapped in Ladakh	MTV
2011	MTV Louders	MTV
2011	Guinness World records- Ab India Todega	Colors TV
2011	Chris Saleems Boho Kitchen	Food first
2011	Adam vs Madam	Channel V

2011	Girls Night Out	MTV
2011	Kyunki jeena Isi Ka Naam hain	DD national
2011	Namooru Yuva Rani	Etv Kannada

Programs:

- Living on the Edge (TV magazine featuring environmental issue)
- Head On! (Documentary of 1996 Charkhi Dardri mid-air collision)
- Air Hijack (Documentary of India Airlines Flight 814)
- Inside: Mumbai terror Attack
- Wheels (TV series) (1998)
- Hum 2 Hain Na (2004)
- Fame Gurukul (reality- singing competition) (2005)
- Indian Idol (Reality-singing competition) (2005-2009)
- Galli Galli Sim Sim (TV series) (2006)
- M.A.D (Art & Craft show) (2007)
- Chhoona Hai Aasmaan (TV series) (2007)
- K For Kishore (2007)
- Champion Chaalbaz No. 1 (Reality –Comedy Show) (2007)
- Naya Roop Nayi Zindagi (Reality-makeover show) (2009)
- Poker Face: Dil Sachcha Chehra Jhootha (Reality-Game Show) (2009)
- Iss Jungle se Mujhe Bachao (Reality-game Show) (2009)
- Sitaron ko Choonna hai (Reality- talent show) (2009)
- Ninja Pandav (Reality-Show) (2009)
- Sarkar ki Duniya (Reality- Show) (2009)
- Shaitaan: A Criminal Mind (Crime Drama Series) (2013)
- Kyuki Jeena Isis ka Naam Hai (TV Series)

Miditech's brand and quality have been endorsed via global partners by way of JV/Collaborators for Indian market.

SNAPSHOT OF RELEVANT INFORMATION ABOUT THE COMPANY

<b>Name</b>	Miditech Private Limited
<b>CIN</b>	U92112DL1997PTCO88847
<b>Date of Incorporation</b>	31.07.1997
<b>Class of Company</b>	Private Limited
<b>Whether Listed or not</b>	Not Listed
<b>Industry</b>	Television and Digital content, television Software
<b>Registered Office</b>	261/1, Main Road, Chhatarpur, New Delhi-110074
<b>Corporate Office</b>	261/1, Main Road, Chhatarpur, New Delhi-110074
<b>Authorised Capital</b>	12,00,00,000
<b>Paid- up Capital</b>	9,96,40,440
<b>Activities</b>	Motion picture, radio, television and other entertainment

2. **Insolvency Resolution Process**

The Company is currently under Corporate Insolvency Resolution Process (“**CIRP**”) as per the provisions of the Insolvency and Bankruptcy Code, 2016 (“**IBC**” or “**Code**”), pursuant to an order of Hon’ble NCLT, -CA (IB) No.432/ND/2017 dated 16.02.2018. CA Harish Chander Arora, appointed as the Resolution Professional (“**RP**”) vide order of Hon’ble NCLT, Delhi Bench II dated hereby invites Expression of Interest (EOI) from prospective lenders, investors and any other persons (“**Potential Resolution Applicant**” or “**PRA**”) under Section 25(2)(h) of IBC, 2016 for the purpose of submission of Resolution Plan in respect of the Company within the timelines indicated under Regulation 39(1) of the Insolvency & Bankruptcy Board of India (Insolvency Resolution Process for Corporate Persons) CIRP Regulations, 2016.

3. **Eligibility Criteria**

Please refer to Annexure

‘A’

4. **Submission of EOI:**

- a. Expression of Interest (“**EOI**”) is invited in a sealed envelope superscripted as “Expression of Interest – Miditech Pvt. Ltd (CIRP)” for participating in CIRP of the Company, in the format as set out in Annexure ‘B’.
- b. Applicants should meet the Eligibility Criteria as set out in Annexure ‘A’.
- c. Applicants shall submit the EOI along with the supporting documents set out in Annexure ‘C’.
- d. The details of the Prospective Resolution Applicant as set out in Annexure ‘D’.
- e. Prospective Resolution Applicant shall submit the sealed envelope containing a complete set of the EOI in hard copy along with the Annexures stated above, to the following address by post or deliver in person:

**Harish chander Arora**

(IP Registration No.: IBBI/IPA-003/IP-N00077/2017-18/10700)

Address for Correspondence in this regard:

**C/O. LSI RESOLUTION PVT.LTD.** (IPE Recognition No. IBBI/IPE/0032)  
1205, 43, Chiranjiv Tower, Nehru Place, New Delhi- 110019 India **E-mail id:**  
**miditech.resolution@gmail.com**  
Regd. Office: A-189, Kalkaji, New Delhi-110019, India  
Registered email id with IBBI: [harisharora2012@gmail.com](mailto:harisharora2012@gmail.com)

A soft copy of EOI along with annexures stated above should be mailed to **miditech.resolution@gmail.com**.

**5. Last Date of Submission of EOI:**

The last date for submission of EOI is April 31.08.2018 up to 6 P.M.

All the EOIs received will be reviewed by RP and shortlisted bidders will be shared the Evaluation Matrix along with Information Memorandum of the Company, prepared as per provisions of the Code, after signing of undertaking of confidentiality. Such shortlisted Bidders will be informed about the other steps in the process to allow them to submit a Resolution Plan as per provisions of the Code.

## **NOTE**

- 1) RP/COC has the right to cancel or modify the process without assigning any reason and without any liability. This is not an offer document and is issued with no commitment. Applicants should regularly visit the Company's website at [www.lsiresolution.com](http://www.lsiresolution.com) to keep themselves updated regarding clarifications/ amendments/ time-extensions, if any.
- 2) It may be noted that the eligibility criteria for Prospective Resolution Applicant shall be based on the provisions of Section 29A read with Amended Regulation 36A of the IBC, 2016 and CIRP Regulations published in the Gazette of India, Ministry of Law and Justice (Legislative Department) on January 18th, 2018 vide Notification No. 8 of 2018 and Insolvency and Bankruptcy Board of India (Insolvency resolution Process for Corporate Persons) (Amendment) Regulations, 2018, Regulation 8 (w.e.f. 06-02-2018). In accordance with recent amendments, the existing promoters/guarantors for the Company and any person / entity with a continuing default in payment of dues to its lenders are disqualified from participating in formulation of a resolution plan for the Company.
- 3) RP/COC reserve the right to withdraw EOI and change or vary any part thereof at any stage and also reserve the right to disqualify any potential bidder, should it be so necessary at any stage.
- 4) No oral conversations or agreements with the Resolution Professional or any official, agent or employee of the Resolution Professional, or any member of the COC, or any official, agent or employee of the Corporate Debtors shall affect or modify any terms of this EOI.
- 5) Neither the PRA nor any of representatives of the PRA shall have any claims whatsoever against the Resolution Professional or any member of the COC or any of their directors, officials, agents or employees arising out of or relating to this EOI.
- 6) By submitting a proposal, each bidder shall be deemed to acknowledge that it has carefully read the entire EOI and has fully informed itself as to all existing conditions and limitations. Ignorance of law/s will not be treated as any excuse.
- 7) EOIs of only those interested parties who meet the eligibility criteria specified in Annexure 'A' will be considered. EOIs which do not meet the criteria shall be rejected.

### **Harish chander Arora**

(IP Registration No.: IBBI/IPA-003/IP-N00077/2017-18/10700)

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Regd. Office: A-189, Kalkaji, New Delhi-110019, India

Registered email id with IBBI: [harisharora2012@gmail.com](mailto:harisharora2012@gmail.com)

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